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After the greatest fixed-income bull market in history, what's next?

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A Dynamic Fixed-Income Asset Allocation Strategy for the Post-COVID Era

The greatest fixed-income bull market in history has seen a four-decade trend of falling inflation, interest rates and tightening credit spreads. Most fixed-income investments performed very well, particularly those with longer durations and meaningful credit components.

The year 2021 and 2022 will be characterized by a transition to a new post-COVID reality, with structural shifts that will have important consequences for fixed-income markets, creating both risks and opportunities. Read more to find out the investment team's fixed-income asset allocation strategy for the post-COVID era.

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